Metropolitan Transportation Commission Regional Network Management Committee

May 10, 2024

Agenda Item 3f

Clipper® Technical Consultant Contract Actions: i. Contract Amendment – ARC Alternatives (\$200,000); ii. Contract Amendment – Arcadis, a California Partnership (\$1,200,000)

Subject:

Requests for authorization to enter into separate contract amendments with two firms currently providing technical consulting services to the Clipper program.

Background:

i. Contract Amendment – ARC Alternatives (\$200,000)

Clipper staff requests the Committee authorize an amendment of the contract between MTC and ARC Alternatives to add \$200,000 in contract value. The proposed amendment would enable ARC Alternatives to continue to provide comprehensive technical advice to the Clipper program in the areas of governmental compliance, and financial and program management, with the work carried out through task orders. ARC Alternatives has already demonstrated its capability to MTC by conducting a Title VI analysis of a mobile Clipper card fee differential.

The contract between MTC and ARC Alternatives which is to be amended currently has a value of \$200,000. This contract was entered into effective January 1, 2022, following a mini-Request for Qualifications to eligible firms on the Electronic Payments Section Bench approved by the MTC Operations Committee in December 2020.

ARC Alternatives is a Small Business Enterprise (SBE) certified by the State of California (#1783953). ARC Alternatives has two subcontractors under its contract with MTC—Four Nines Technologies of Corte Madera, California -- also a certified SBE (#1751254), and Transportation Management and Design, Inc. of Carlsbad, California. This authorization is subject to the approval of the Clipper Executive Board at its May 20, 2024 meeting.

ii. Contract Amendment – Arcadis, a California partnership (Arcadis) (\$1,200,000)

After evaluating the Next Generation Clipper (C2) System implementation schedule, staff recommends that this Committee authorize a contract amendment with Arcadis – formerly known as IBI Group – to extend the period of contract performance an additional year to June 30, 2025, and add \$1.2 million in contract value. This amendment would enable Arcadis to continue to provide technical advice to MTC and the transit operators, support management of the System Integrator and other C2-related contracts, oversee design and testing of the C2 system, as well as supporting transition activities. The work to deliver the C2 system has extended into 2024 and Arcadis's support is likely required into 2025 to fully transition from the existing Clipper system.

In 2015, MTC and the transit operators developed a scope of work for a consultant to advise and help manage the procurement and implementation of the next generation Clipper system and, after a competitive procurement, awarded a contract for this work to Arcadis. The contract originally had an initial term through June 2020 with options to extend it up to an additional 10 years. The contract with Arcadis was set up to allow MTC and the operators the opportunity to evaluate ongoing and upcoming needs for technical advisor support, as key procurement, system design and implementation milestones occurred. Multiple past amendments of the contract between MTC and Arcadis have occurred as the work on the C2 system has progressed. Arcadis is neither a small business nor a disadvantaged business enterprise. Attachment A lists Arcadis's subcontractors under the contract with MTC, including those subcontractors' small business and disadvantaged business enterprise status. This authorization is subject to the approval of the Clipper Executive Board at its May 20, 2024 meeting.

Issues:

None identified.

Recommendations:

Staff recommends the Regional Network Management Committee authorize the Executive Director or designee to negotiate and enter into, respectively, a contract amendment with ARC Alternatives in an amount not to exceed \$200,000, and a contract amendment with Arcadis in an amount not to exceed \$1,200,000, each for technical consultant services to the Clipper program, subject to the approval of the Clipper Executive Board at its May 20, 2024 meeting.

Attachments:

- Attachment A: Disadvantaged Business Enterprise and Small Business Enterprise Status
- Requests for Committee Approval Summary of Proposed Contract Amendment

Fremier

Andrew B. Fremier

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Firm Name	Role on Project	DBE*	If DBE Yes,	SBE**	If SBE Yes,
		Yes / No	List #	Yes / No	List #
Arcadis	System Advisor	No		No	
Alco Consulting	System Advisor Support	No		No	
Clevor Consulting Group	System Advisor Support	No		No	
HDS Consulting, Ltd.	System Advisor Support	No		No	
Law Office of Melanie J.		No		No	
Morgan		110		110	
The Transport Group	System Advisor Support	Yes	40819	No	
Wardley Consulting Group	System Advisor Support	No		No	
	ArcadisAlco ConsultingClevor Consulting GroupHDS Consulting, Ltd.Law Office of Melanie J.MorganThe Transport Group	ArcadisSystem AdvisorAlco ConsultingSystem Advisor SupportClevor Consulting GroupSystem Advisor SupportHDS Consulting, Ltd.System Advisor SupportLaw Office of Melanie J. MorganSystem Advisor SupportThe Transport GroupSystem Advisor Support	Firm NameRole on ProjectYes / NoArcadisSystem AdvisorNoAlco ConsultingSystem Advisor SupportNoClevor Consulting GroupSystem Advisor SupportNoHDS Consulting, Ltd.System Advisor SupportNoLaw Office of Melanie J. MorganSystem Advisor SupportNoThe Transport GroupSystem Advisor SupportYes	Firm NameRole on ProjectYes / NoList #ArcadisSystem AdvisorNoAlco ConsultingSystem Advisor SupportNoClevor Consulting GroupSystem Advisor SupportNoHDS Consulting, Ltd.System Advisor SupportNoLaw Office of Melanie J. MorganSystem Advisor SupportNoThe Transport GroupSystem Advisor SupportYes40819	Firm NameRole on ProjectYes / NoList #Yes / NoArcadisSystem AdvisorNoNoNoAlco ConsultingSystem Advisor SupportNoNoNoClevor Consulting GroupSystem Advisor SupportNoNoNoHDS Consulting, Ltd.System Advisor SupportNoNoNoLaw Office of Melanie J. MorganSystem Advisor SupportNoNoNoThe Transport GroupSystem Advisor SupportYes40819No

Disadvantaged Business Enterprise and Small Business Enterprise Status

*Denotes certification by the California Unified Certification Program (CUCP).

**Denotes certification by the State of California.

Summary of Proposed Contract Amendment		
Work Item No.:	2780	
Consultant:	ARC Alternatives	
	Moraga, California	
Work Project Title:	Consultant Support	
Purpose of Project:	Provide technical support and advice to the Clipper program	
Brief Scope of Work:	Technical advice to the Clipper program in the areas of governmental	
	compliance, and financial and program management	
Project Cost Not to Exceed:	\$200,000 (this amendment)	
	Total contract amount including amendments before this amendment = \$200,000	
	Total contract amount with this amendment = \$400,000	
Funding Source:	TCP, STP (FTA/FHWA) / CMAQ (OBAG 1 and OBAG 2), STA,	
	Regional Measure 2 Capital, Regional Measure 2 Operating, Regional	
	Measure 3, LCTOP, SB1 State of Good Repair, BATA	
Fiscal Impact:	Funding dependent upon the adoption of the FY 24/25 MTC agency	
	budget	
Motion by Committee:	That the Executive Director or designee is authorized to negotiate and	
	enter into a contract amendment with ARC Alternatives for the	
	purposes described above and in the Regional Network Management	
	Committee Summary Sheet dated May 10, 2024, and that the Chief	
	Financial Officer is authorized to set aside \$200,000 for such contract	
	amendment, subject to adoption of the FY 24/25 agency budget and	
	subject to the approval of the Clipper Executive Board.	
Regional Network		
Management Committee:		
	David Rabbitt, Chair	
Approved:	May 10, 2024	

Request for Committee Approval

Work Item No.:	2780
Consultant:	Arcadis, a California partnership
	Seattle, WA
Work Project Title:	Next Generation Clipper System Consultant Support
Purpose of Project:	Provide technical support, advice and management services to support
	delivery of the next generation Clipper system
Brief Scope of Work:	Provide technical advice services through June 2025
Project Cost Not to Exceed:	\$1,200,000 (this amendment)
	Total contract amount including amendments before this amendment =
	\$12,450,000
	Total contract amount with this amendment = $$13,650,000$
Funding Source:	TCP, STP (FTA/FHWA) / CMAQ (OBAG 1 and OBAG 2), STA,
	Regional Measure 2 Capital, Regional Measure 2 Operating, Regional
	Measure 3, LCTOP, SB1 State of Good Repair, BATA Rehab
Fiscal Impact:	Funding dependent upon the adoption of the FY 24/25 MTC agency
	budget
Motion by Committee:	That the Executive Director or designee is authorized to negotiate and
	enter into a contract amendment with Arcadis for the purposes
	described above and in the Regional Network Management Committee
	Summary Sheet dated May 10, 2024, and that the Chief Financial
	Officer is authorized to set aside \$1,200,000 for such contract
	amendment, subject to adoption of the FY 24/25 agency budget and
	subject to the approval of the Clipper Executive Board.
Regional Network	
Management Committee:	
	David Rabbitt, Chair
Approved:	May 10, 2024

Request for Committee Approval

Summary of Proposed Contract Amendment

Approved:

May 10, 2024